



2015 CALENDAR OF CPD EVENTS

Date	Event	Target	Specific Target	Learning Gap Addressed	Days	Conference Fee (Kshs.)	CPD Hours
21st - 22nd January Nairobi	Associate Members Forum	Associate members	Associate members	Focus on professional ethics, public expectations of them , opportunities for internships(practical experience) and career choices & development in the accountancy profession	2	3,450.00	14
29th January Nairobi	Tax Principles Workshop	Public and Private Sector	1.Audit firm tax personnel & tax practitioners 2. Tax Accountants 3. Finance and non finance officers involved in handling tax issues 4.KRA tax officers 5.Representatives of KAM, FKE, KEPSA, KEBS, COFEC, National Tax Payers' Association	<ul style="list-style-type: none"> Emerging tax issues and focus on tax compliance, planning and management 	1	8,950.00	7
6th February Nairobi	IFRS Workshop	Public and Private Sector	1.Accountants in listed companies 2.Pension scheme funds & Insurance companies personnel, 3.Personnel of organizations applying full IFRS 4. Audit practitioners	<ul style="list-style-type: none"> Accounting for employee benefits and revenue and specifically IAS 18, 19 & 21 Emerging issues in IFRS 	1	8,950.00	7
11th February Nairobi	Video Session	Public and Private Sector	Associate members, accountants in private and public sectors, accountants in business and other professionals drawn from other membership bodies	Motivational videos on soft and emerging issues including: personal branding, work-life balance, personal enrichment and networking	1	700.00	3
27th	IFRS for NPOs	NGO Sector	1.Employees, consultants, monitors,	<ul style="list-style-type: none"> Preparation and 	1	8,950.00	7

February Nairobi	(Workshop on Financial Reporting)		compliance officers, finance and non-finance managers and chief administrators working or intending to work with NGOs, 2.Personnel of Charities, Aid Organizations, trusts, 3.Personnel of foundations, religious organizations, 4.Staff of faith-based organizations(churches, mosques,)	presentation of financial statements for NPOs <ul style="list-style-type: none"> • Updates on recent changes in IFRS and implications of the same on NPOs. • Interpretation & Application challenges facing NPOs 			
18th - 20th February Nairobi	Economic Symposium	Public and Private Sector	1. Board members, CEOs and other Senior Managers and executives, 2.Accounting & Finance professionals 3. Internal Auditors, 4.Auditing Practitioners, 5. Economists and non finance personnel 6.senior officers in the public & private sectors and other professionals keen on economic issues	<ul style="list-style-type: none"> • Focus on policy issues affecting the countries and region's economy and how best to address them. • Analysis of economic trends and how to take advantage of the opportunities and hedge against the difficulties. 	3	36,950.00	20
18th - 20th March Mombasa	Annual Governance & Ethics Conference	Public and Private Sector	1. Board members, 2.Members of Audit Committees 3. Directors 4.Leaders of strategy in organizations 5. Scholars in corporate governance 6. Consultants in corporate governance	<ul style="list-style-type: none"> • Leadership and governance issues at board and senior management levels. 	3	64,950.00	20
8th - 10th April Mombasa	Public Financial Management Conference	Public Sector	1. Members of boards in the public sector 2.Public sector Finance officers & officials 3. Accountants in public sector 4. Practitioners targeting the public sector	<ul style="list-style-type: none"> • Issues surrounding public finance management and latest trends. • IFMIS adoption status: success and challenges 	3	64,950.00	20

			5. Scholars focusing on the Public sector issues 6. Public sector consultants				
17th April Nairobi	Income Tax Workshop	Public and Private Sector	1. Tax practitioners 2. Finance staff involved in tax matters 3. Tax Accountants	<ul style="list-style-type: none"> • Computation and deduction of income tax, any emergent issues affecting the Income Tax Act • Problem areas for tax practitioners. • Tax planning and tax reporting 	1	8,950.00	7
22nd April Nairobi	Professional Forum	Public and Private Sector	Associate members, accountants in private and public sectors, accountants in business and other professionals drawn from other membership bodies	Topical issues affecting the profession, country's economy and the region at large arising from time to time.	1	2,000.00	3
23rd - 24th April Nairobi	Financial Reporting Workshop for Cooperative Societies	Saccos	1. Accountants and Auditors in SACCOs 2. Representatives from regulatory bodies (SASRA, CBK) 3. Practitioners in SACCOs 4. Those consulting for SACCOs	<ul style="list-style-type: none"> • Preparation and presentation of financial statements and updates on recent changes in IFRS. • Problem areas in reporting by SACCOs • Convergences of the related Acts/Standards when reporting. 	2	14,950.00	14
30 th April Nairobi	Seminar on Indirect Taxes, Transfer Pricing and Emerging Issues in Tax	Public and Private Sector	1. Employees, consultants, monitors, compliance officers, finance and non-finance staff involved with tax matters 2. Tax practitioners in private and public sectors 3. Tax accountants 4. Officers of KRA, National taxpayers association	<ul style="list-style-type: none"> • Emergent issues in tax especially on indirect tax and transfer pricing for organizations that trade in more than one country. • Double tax agreements issues. 	1	8,950.00	7
20 th – 22 nd May Mombasa	The 31 st Annual Seminar	Public and Private Sector	1. Senior Managers and executives, 2. Accounting & Finance Professionals 3. Internal Auditors, 4. Auditing Practitioners, 5. Senior officers in the public & private sectors and other	<ul style="list-style-type: none"> • Updates on developments in the Accountancy profession. • General and specific trends that have a bearing on accountancy • Updates on the Institute's 	3	64,950.00	20

			professionals(Economists, Engineers, Architects)	development			
4 th – 5 th June Nairobi	Public Sector Tax Workshop	Public Sector	Tax Professionals in the public sector	<ul style="list-style-type: none"> • Tax matters affecting public sector entities excluding the income tax area. • The Changing Politics of Tax: Policy Reform in Kenya • Adoption of IFMIS 	2	14,950.00	14
11 th – 12 th June Nairobi	IPSAS Seminar	Public Sector	<ol style="list-style-type: none"> 1. Accountants in the public sector 2. Audit practitioners involved in the public sector 3. Scholars and consultants for public entities 	<ul style="list-style-type: none"> • Preparation and presentation of financial statements for public sector entities. • Key challenges of IPSAS compliant financial reporting on revenues and expenses. • How other public sector entities are reporting and disclosing revenues and expenses • Adoption of IFMIS 	2	14,950.00	14
17 th June Nairobi	Evening Talk	Public and Private Sector	Associate members, practicing members, accountants in business and members from private and public sectors.	Talks focusing on self enrichment on areas to do with personal finance, retirement planning, nutrition.	1	700.00	3
19 th June Nairobi	Annual Budget Review Seminar	Public and Private Sector	<ol style="list-style-type: none"> 1. Audit and tax practitioners 2. Personnel handling tax issues in organizations 3. Representatives from KRA, Tax payers association 4. Finance officers 5. Scholars of tax matters 	Budgetary allocation for the next financial year and its impact on the various sectors of the economy.	1	8,950.00	5
25 th – 26 th June Nairobi	Financial Reporting Workshop	Public and Private Sector	Associate members, practicing members, accountants in business and members from private and public sectors.	Preparation and presentation of financial statements and updates on recent changes in IFRS.	2	14,950.00	14
1 st – 3 rd July Nairobi	Annual Financial Services Conference	Private Sector	<ol style="list-style-type: none"> 1. Professionals in SACCOs 2. Banking sector professionals 3. Insurance companies personnel 	Learning current trends in the financial services sector, challenges currently facing the	3	36,950.00	20

			4. Financial services regulators (CBK, SASRA, IRA, KBA) representatives 5. Stock brokerage firms personnel 6. Compliance professionals 7. Anti Money laundering professionals	sector while charting a way forward.			
8 th – 10 th July Kisumu	Financial Reporting for Cooperative Societies	Cooperative Societies	1. Accountants and Finance officers in SACCOs 2. Practitioners in SACCOs 3. Representatives from regulators in SACCOs (SASRA, CBK,) 4. Those consulting for SACCOs 5. Academicians and Scholars in SACCO matters (Insurance college of Kenya, Universities & Colleges)	Preparation and presentation of financial statements for SACCOs and understanding compliance requirements by SASRA Problem areas in reporting by SACCOs Convergences of the related Acts/Standards when reporting.	3	36,950.00	20
16 th – 17 th July Nairobi	Asset Valuation and Impairment Workshop	Public and Private Sector	1. Accountants in listed companies, 2. Pension scheme funds & Insurance companies finance personnel, 3. organizations applying full IFRS 4. Audit practitioners 5. Banking personnel in finance 6. Actuarial and valuing agencies & firms personnel	Provide delegates with the capability to assess strengths and weaknesses in their organizational Asset & Liability Management and thus contribute significantly to compliance with the reporting requirements	2	14,950.00	14
22 nd – 24 th July Mombasa	Annual Management Accounting Conference	Public and Private Sector	1. Management Accountants, 2. Finance Managers, HR Managers and divisional leaders involved in budgeting & strategy implementation, 3. Senior strategic managers, scholars from both private and public sectors 4. Consultants in Management accounting & strategic management 5. Professionals involved in budgeting	Current trends in management accounting, pertinent issues facing management accountants and how best to address them.	3	64,950.00	20
31 st July Nairobi	Tax Management for NPOs	NPO Sector	1. Employees, consultants, monitors, compliance officers, finance and non-finance staff in Not for profit entities 2. Tax practitioners working for or intending to work with NGOs, 3. Personnel of Charities, Aid	<ul style="list-style-type: none"> • Taxation of NPOs, exemption from tax criteria for NPOs, filing of tax returns and other tax compliance requirements. • The political angle in NPO administration and taxation 	1	8,950.00	7

			Organizations, trusts, foundations, religious organizations, faith-based organizations 4. Officers of KRA, National Taxpayers Association				
5 th – 7 th August Mombasa	Enterprise Risk Management Seminar	Public and Private Sector	1. Risk management personnel 2. Compliance officers 3. Internal auditors 4. ICT Risk Analysts 5. Consultants in Risk Management 6. Representatives of regulators (CBK, SASRA)	<ul style="list-style-type: none"> Understand the value a successful enterprise risk management (ERM) program in Public & private sectors. Bridging the gap between ERM theory and practice. Embracing the ERM culture. Risk management challenges in the public sector 	3	64,950.00	20
11 th August Nairobi	Associate Members Forum	Associate Members	Associate members	Focus on professional ethics, public expectations of associate members, opportunities for internships (practical experience) and career choices & development in the accountancy profession	1	2,450.00	7
13 th – 14 th August Nairobi	Essential Issues in Audit: a Practical Approach	Private Sector	1. Audit & Tax Practitioners 2. Staff of audit firms 3. Those consulting for audit firms 4. Those interested in getting into practice	Preparing for an audit, engagement with clients, evaluation of audit findings, feedback meetings with clients.	2	14,950.00	14
19 th – 21 st August Mombasa	Annual Internal Audit Conference	Public and Private Sector	1. Internal auditors in private and public sectors 2. ICT and systems auditors 3. Risk and Compliance officers 4. Scholars and consultants in auditing	Provide an outstanding opportunity to stay up-to-date with the latest development, trends and research relevant to the internal audit profession.	3	64,950.00	20
24 th – 28 th August Nairobi	The Annual IFRS Week	Public and Private Sector	1. Accountants in listed companies, 2. Pension scheme funds & Insurance companies personnel, 3. Personnel of organizations applying full IFRS 4. Personnel of Organizations applying IFRS for SMEs	Comprehensive updates on IFRS for both private and public sectors with major focus on different sectors of the economy.	5	37,450.00	35

			5. Audit practitioners				
2 nd September Nairobi	Video	Public and Private Sector	Associate members, accountants in private and public sectors, accountants in business and other professionals drawn from other membership bodies	Talks focusing on self enrichment on areas to do with personal finance, retirement planning, nutrition.	1	700.00	3
9 th – 11 th September United Arabs Emirates- Dubai(TBC)	C – Suite Seminar	Public and Private Sector	1. CEOs 2. GMs, MDs, CFOs, Directors 3. Audit Committee Members 4. Heads of state corporations and parastatals	Insight, strategies and leadership skills needed to achieve better decisions and results for the organizations	3	129,950.00	20
17 th – 18 th September Nairobi	Audit Quality Assurance Seminar	Private Sector	1. Audit & Tax Practitioners 2. Staff of audit firms 3. Those consulting for audit firms 4. Those interested in getting into practice	Matters to do with audit engagement, planning, ISQC 1 up to audit completion.	2	14,950.00	14
23 rd – 25 th September Mombasa	Annual Tax Conference	Public and Private Sector	1. Audit firm tax partners 2. County Executive Committee members 3. CEOs, CFOs and tax officers in Property management firms 4. Finance Officers, Accountants, 5. Tax Accountants 6. KRA tax officers, 7. Representatives of KAM, FKE, KEPISA, KEBS, COFEC, National Tax Payers' Association,	Tax policy issues affecting organizations and how to achieve compliance with efficiency.	3	64,950.00	20
7 th – 9 th October Mombasa	Annual Forensic Audit Conference	Public and Private Sector	1. Business owners, managers, supervisors, banking & insurance professionals 2. Auditors, accounting personnel 3. Risk personnel, investigators 4. Law enforcement personnel 5. Managers and other personnel responsible for detecting,	Trends and issues in Forensic Auditing and investigation	3	64,950.00	20

			investigating and preventing fraud 6. Security managers 7. Anti Money laundering professionals				
14 th – 16 th October Mombasa	Inaugural Public Sector Audit Conference	Public Sector Auditors	Internal Auditors in the public sector	Provide an outstanding opportunity to stay up-to-date with the latest development, trends and research relevant to the internal audit profession. Specific attention will be on internal audit in the public sector.	3	64,950.00	20
22 nd – 23 rd October Nairobi	FiRe Award	Public and Private Sector	Financial Reporting (including CSR)	All professional accountants	TBC		TBC
28 th – 30 th October Naivasha	Annual Practitioners' Growth Forum	Private Sector	Accountants in Practice, accountants aspiring to go into practice both from the private and public sector.	Current trends in the accounting practice, updates from the Practitioners' Development Committee	3	36,950.00	20
4th - 6th November Mombasa	Annual NPO Financial Management Conference	NGO Sector	1.Accountants and finance professionals in NGOs, senior employees, consultants, monitors, compliance officers, finance and non-finance managers and chief administrators 2.Those intending to work with NGOs, 3.Personnel of Charities, Aid Organizations, trusts, foundations, religious organizations, faith-based organizations 4. Those consulting for NGOs 5. Representatives from NGOs regulators(NGOs Board, NGO Council)	Finance Management Issues facing the NPO sector, options for funding and prudence in financial management for the sector.	3	64,950.00	20
11th November Nairobi	Professional Forum	Public and Private Sector	Associate members, members in private and public sector, members in practice, accountants in business and other professionals.	Topical issues affecting the profession, country's economy and the region at large arising from time to time.	1	2,000.00	3

12 th – 13 th November Nairobi	Audit Staff Training Workshop	Private Sector	Associate members, staff working in audit firms owned by members, members in practice.	Matters on audit engagement, planning, ISQC 1 upto audit completion. International Auditing Standards application and challenges.	2	14,950.00	14
19 th – 20 th November Nairobi	IFRS for SME's seminar	Private Sector	1. Entrepreneurs and business start up owners 2. Auditors of SMEs 3. Those consulting in SMEs 4. Financiers of SMEs(Banks, SACCOs) 5. Representatives from regulatory bodies(NSE SME sector,) 6. Academicians in SMEs	Updates on the current developments in IFRSs for entities that apply IFRS for SMEs. IFRS Adoption Challenges by SMEs	2	14,950.00	14
25 th – 27 th November Thailand- Bangkok (TBC)	The 20 th Executive Seminar	Public and Private Sector	1. Board members, 2. Members of Audit Committees 3. Directors 4. Leaders of strategy in organizations 5. Scholars in corporate governance 6. Consultants in corporate governance	• Leadership and governance issues at board and senior management levels.	3	129,950.00	20
1 st – 2 nd December Nairobi	Associate Members Forum	Associate Members	Associate members, CPA Graduates aspiring to join the associate membership category.	Focus on professional ethics, opportunities for internships (practical experience) and career choices & development in the accountancy profession	2	3,450.00	14
1 st -2 nd December Nairobi	Financial Management Workshop for SMEs	Small scale entrepreneurs	Accountants with start-up businesses Business people	Governance issues for SMEs Tax issues for SMEs Financial management issues for SMEs Audit and risks issues for SMEs	2	14,950.00	14
3rd - 4th December Nairobi	The Financial Reporting Workshop	Public and Private Sector	1.Accountants in listed companies, 2.Pension scheme funds & Insurance companies personnel, 3.Personnel of organizations applying full IFRS 4. Personnel of Organizations applying IFRS for SMEs 5. Audit practitioners	• Preparation and presentation of financial statements and updates on recent changes in IFRS. • Preparation of Financial statements IPSAS	2	14,950.00	14

BRANCH EVENTS

Event	Sector	Specific Target	Learning Gap Addressed	Days	Conference fees	CPD
IPSAS and PFM for Counties Workshop July	Public Sector	<ol style="list-style-type: none"> 1. All County finance officials from all ministries 2. Members of boards in the public sector 3. Practitioners in the public sector 4. Academia 5. Public sector consultants 	<ul style="list-style-type: none"> • Issues surrounding public finance management in relation to the PFM Act, latest industry trends. • IFMIS adoption status: success and challenges 	2	7950.00	14
Audit Quality Assurance Workshop February	Private sector	<ol style="list-style-type: none"> 1. Audit & Tax Practitioners 2. Staff of audit firms 3. Audit firms consultants 4. Aspiring practioners 5. Internal auditors in private and public sectors 6. Risk and 7. Compliance officers 8. Academia 	<ul style="list-style-type: none"> • Matters on audit engagement, planning, ISQC 1 up to audit completion. • International Auditing Standards application and challenges. 	2	7950.00	14
Forensic Audit Seminar October	Public and Private Sector	<ol style="list-style-type: none"> 1. Auditors, accounting personnel 2. Risk personnel, investigators 3. Law enforcement personnel 4. Managers and other personnel responsible for detecting, investigating and preventing fraud 5. Security managers 	<ul style="list-style-type: none"> • Forensic audit basics. • Hidden and ignored Red flags. • Place for Forensic auditors in a rapidly evolving environment 	2	7950.00	14
Budget Review Seminar and Emerging Tax Issues June	Public and Private Sector	<ol style="list-style-type: none"> 1. All professionals 2. County Revenue administrators 3. Representatives from KRA, Tax payers association 4. Policy makers 5. Academia 	<ul style="list-style-type: none"> • Budgetary allocation for the next financial year and its impact on the various sectors of the economy. • Implications at county level 	1	7950.00	7
Public Finance Management Seminar August	Public Sector	<ol style="list-style-type: none"> 1. All County finance officials from all ministries 2. Members of boards in the public sector 3. Practitioners in the public sector 4. Academia 5. Public sector consultants 	<ul style="list-style-type: none"> • Issues surrounding public finance management in relation to the PFM Act, latest industry trends. • IFMIS adoption status: success and challenges 	2	7950.00	14

IFRS/IPSAS Workshop July	Public & Private Sector	Associate members, practicing members, accountants in business and members from private and public sectors.	Preparation and presentation of financial statements and updates on recent changes in IFRS & IPSAS	2	7950.00	14
Evening Talks/Professional Forums March	Public and Private Sector	Associate members, members in private and public sector, members in practice, accountants in business and other professionals.	Contemporary issues affecting the profession, economy and life.	2	700.00	2

Note:

Conference fees are stated at normal rates and discounted fees are available for early birds payments.